

DATA BOOK ALR/OCR
Upload Application User Guide

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1. Introduction

Cancer Care Ontario (CCO) has developed a web application for the submission of Data Book ALR/OCR data files. The format and layout of these data files is defined in the most recent *CCO Data Book* document which can be accessed via the following web link:

<http://www.cancercare.on.ca/toolbox/systeminfo/infopreptools/>

This manual describes the steps to follow when submitting the Data Book ALR/OCR files to CCO once they have been created.

If you have any questions about any of the steps in this process, contact Data Book support staff at Dbk.Submission@cancercare.on.ca

If you have technical problems while logging into the Web portal or application, or while uploading your data package, contact the CCO Service Desk at 1.866.729.9787 or helpdesk@cancercare.on.ca

2. Summary of Steps

- Step 1 – Logon to CCO Web Portal
- Step 2 – Logon to CCO Data Book web application
- Step 3 – Submit the Data Book file package
- Step 4 - Access QA reports

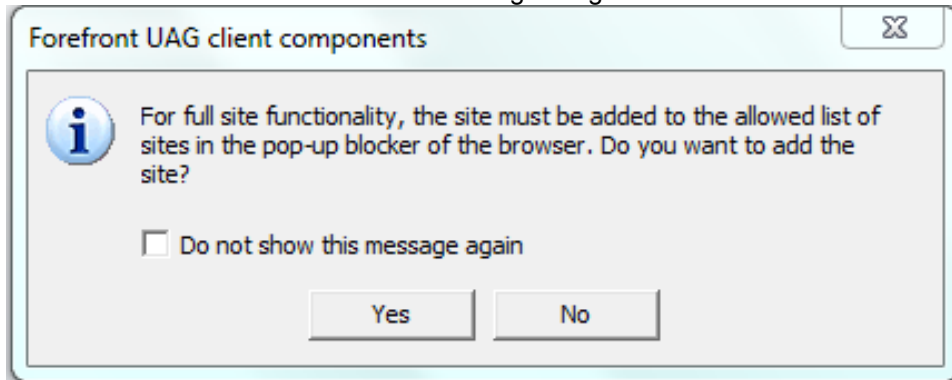
3. Detailed Instructions

3.1. Step 1 – Logon to CCO Web Portal

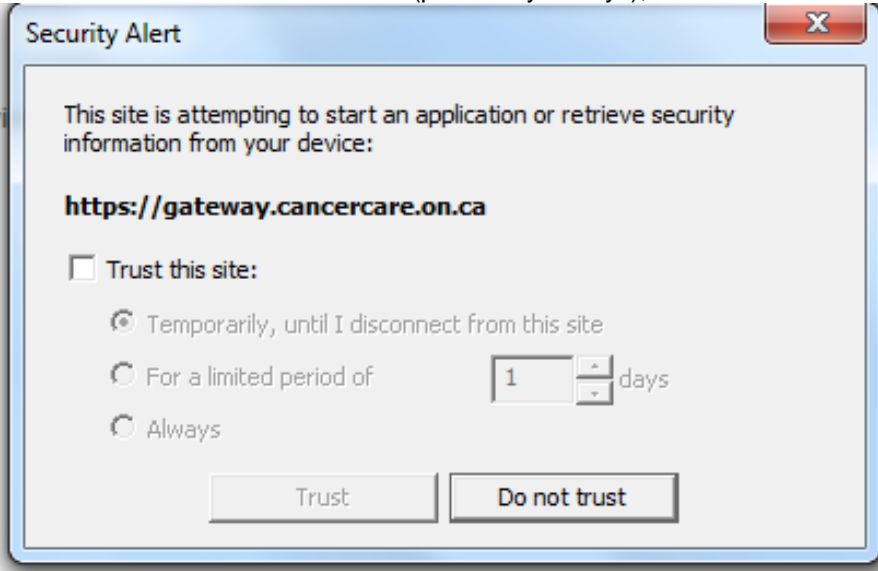
When using Internet Explorer, on first access of <https://gateway.cancercare.on.ca>

For Internet Explorer:

User must click “Yes” button on the following dialog box.



User must choose to Trust the site (preferably Always), and click the Trust button.



User is then presented with the expected login page.

The screenshot shows the 'Cancer Care Ontario Application Portal' login interface. At the top left is the logo with 'Cancer Care Ontario' and 'Action Cancer Ontario'. The title 'Cancer Care Ontario Application Portal' is at the top right. Below the title is a 'Log On' section with three input fields: 'User name:', 'Password:', and 'Language:' (set to 'English (en-US)'). A 'Log On' button is centered below these fields. A horizontal line separates the login area from a footer area. The footer contains the text: 'This site is intended for authorized users only. If you experience access problems contact the [CCO Service Desk](#).' At the very bottom, it says '© Cancer Care Ontario. All rights reserved. [Terms and Conditions](#).'

To log in, enter your CCO login username and password that was provided to you by CCO Data Book staff.

Any Other Browser

When using any other browser, on first access of <https://gateway.cancercare.on.ca>, ONLY IF Java is not installed OR Java is not enabled:

The screenshot shows a message on the 'Cancer Care Ontario Application Portal' regarding site functionality. The header is the same as the previous screenshot. The main content area contains the following text: 'Site functionality may be limited because of the following:' followed by two bullet points: '• Your browser does not allow Java applets to run.' and '• The Java Runtime Environment (JRE) is not installed on this device, or the installed JRE version is older than version 1.5.' Below this, it says 'To resolve these issues:' followed by two bullet points: '• Configure the browser settings to allow Java applets to run, and then access this site again.' and '• [Download and install](#) JRE 1.5 (or higher).' The final line of the message is 'Alternatively, [continue](#) to the logon page with limited site functionality.' The footer is the same as the previous screenshot.

1. Users will need to download and install the JRE by following instructions.
2. Enabling Java is browser and operating system dependent. Included below in red are the instructions from http://java.com/en/download/help/enable_browser.xml

Browsers for Windows

Internet Explorer

1. Click **Tools** and then **Internet Options**
2. Select the **Security** tab, and select the **Custom Level** button
3. Scroll down to **Scripting of Java applets**
4. Make sure the **Enable** radio button is checked
5. Click **OK** to save your preference

Chrome

1. Click on the wrench icon, then select **Options**.
2. Select **Under the Hood** and then Privacy **Content Settings**.
The Content Settings panel will appear.
3. In the **Plug-ins** section, select the **Disable individual plug-ins** link to check whether Java is enabled
4. Click on the **Enable** link (if the Disable link appears, Java is already enabled)

Note: Alternatively, you can access the Plug-ins settings by typing about:plugins in the browser address.

Browsers for Windows and Mac OS X

Firefox

1. Start Mozilla Firefox browser or restart it if it is already running
2. At the top of the browser, select the **Firefox** button (or **Tools** menu in Windows XP), then **Add-ons**
The Add-ons Manager tab will open.
3. In the Add-ons Manager tab, select **Plugins**
4. Click **Java (TM) Platform** plugin to select it
5. Click on the **Enable** button (if the button says **Disable**, Java is already enabled)

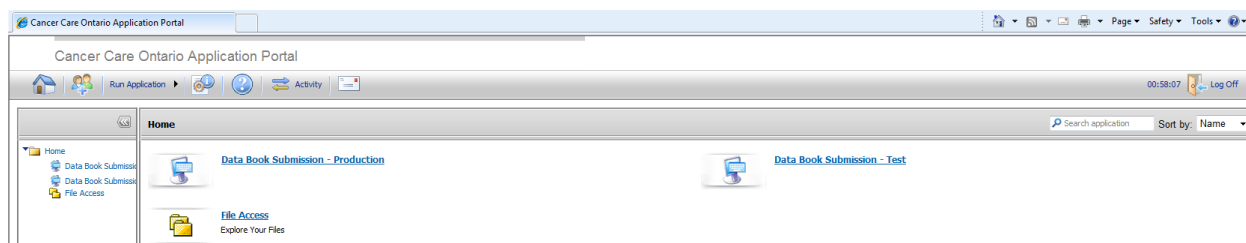
Safari

1. Launch Safari browser
2. Click on Safari and select **Preferences**
3. Click on the **Security** tab
4. Check (select) **Enable Java** check box
5. Close Safari Preferences window

Opera 4.x and Up

1. Opera for Windows does not use Java, but an embedded version already inside the Opera Web browser.
2. Opera for other platforms *may* supports Java . Please consult your Opera platform documentation.
3. For further information, please review the following Opera Support article:
[Support for Java software in Opera](#)

Once you have logged in, you will see the CCO Web Portal main menu screen:

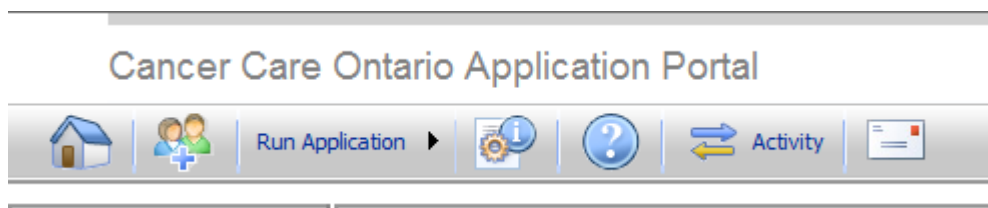


NOTE: Your menu should contain the three Data Book related icons (ie. **Data Book Submission - PRODUCTION**, **Data Book Submission - TEST** and **File Access**). The File Access folder contains the QA reports generated according to the CCO load ID assigned to each successful data submission (as stated in the data book submission confirmation email).

Note: You will still have access to your Data Book QA reports on the SSL portal.

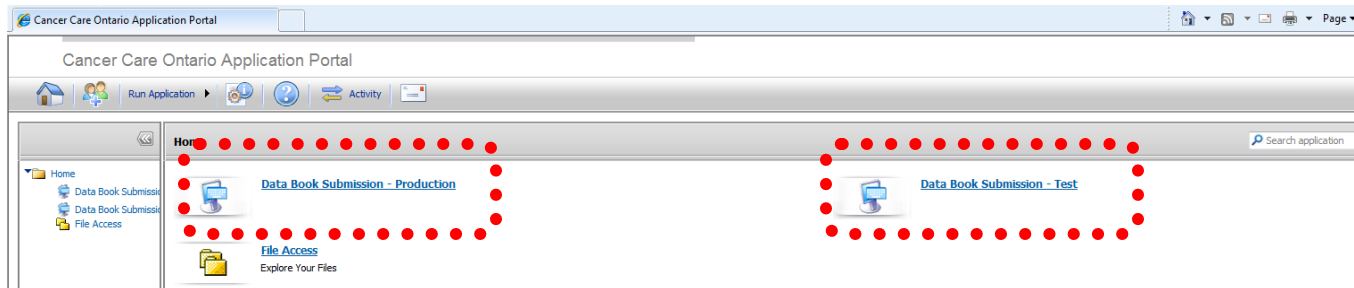
There are additional buttons on the top left corner of the CCO Web Portal main menu screen that provide the user to:

1. Navigate back to the 'Home' page.
2. "Change Password" (ie. when user is notified of passwords about to expire). The "Add Credentials" feature is currently not being used (ie. not applicable).
3. "Run Application" provides a drop down list to the application icons.
4. "System Information" displays Forefront UAG client components.
5. "Help" provides some information about the CCO Application Portal.
6. Portal "Activity" to view activity of legacy applications.
7. "Email System Administrator" to email CCO's helpdesk.



3.2. Step 2 – Logon to CCO Data Book web application

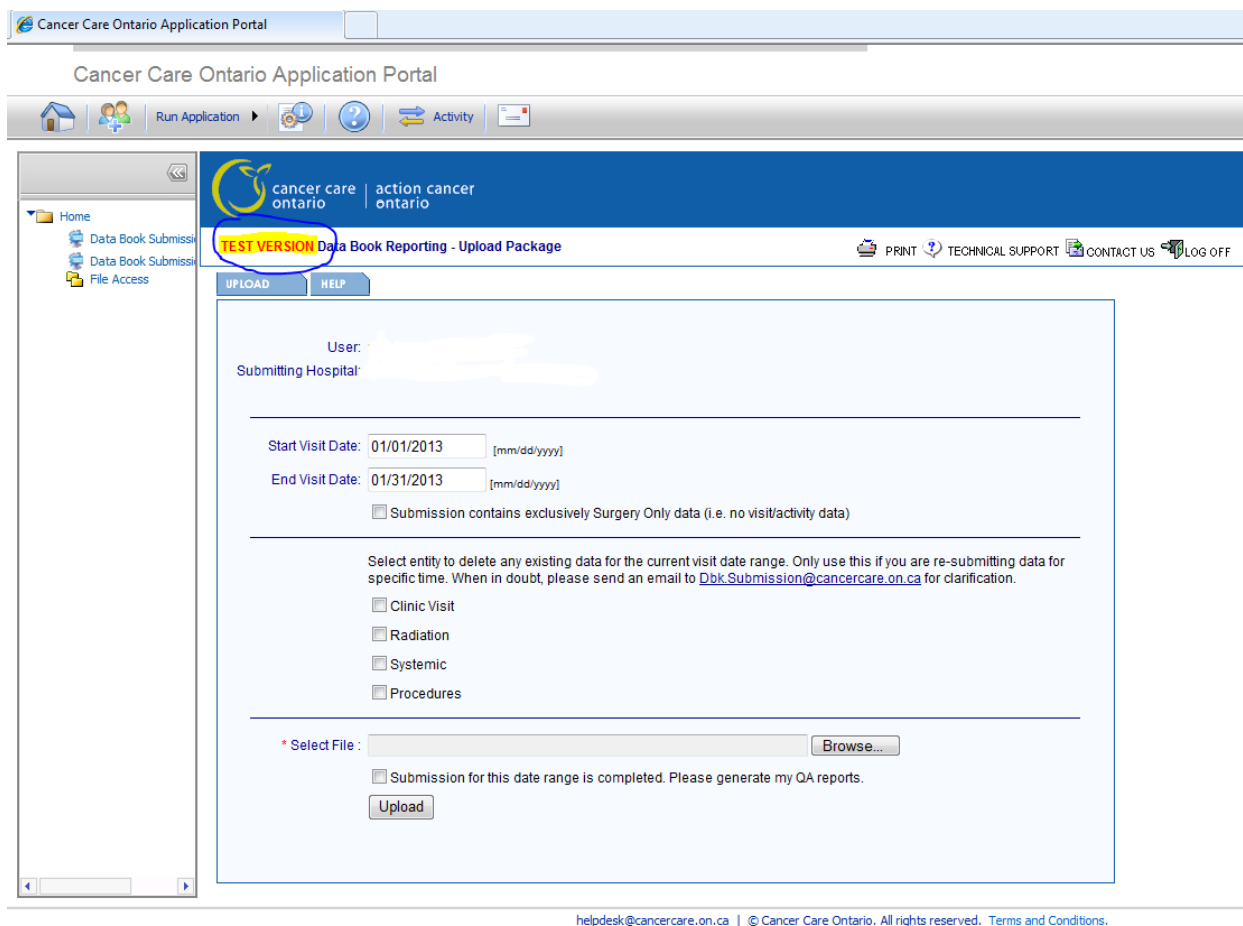
Click the **Data Book Submission – TEST** icon (for Test submissions) or **Data Book Submission – PRODUCTION** icon (for Production submissions).



3.3. Step 3 – Submit the Data Book file package

After selecting the PROD or TEST submission icons, you will see the following screens **NOTE:** **There is no additional sign on required to the Production versus Test version. The version will be indicated on the top left corner of the upload application (as highlighted). Please ensure you are using the correct version for your submission:**

A screenshot of the 'Data Book Reporting - Upload Package' screen. The page has a blue header with the Cancer Care Ontario logo and the text 'action cancer ontario'. Below the header is a navigation bar with 'UPLOAD' and 'HELP' buttons. The main content area contains a form with the following fields: 'User:' (with a blurred name), 'Submitting Hospital:' (with a blurred name), 'Start Visit Date:' (01/01/2013), 'End Visit Date:' (01/31/2013), and a checkbox for 'Submission contains exclusively Surgery Only data (i.e. no visit/activity data)'. Below these fields is a section titled 'Select entity to delete any existing data for the current visit date range. Only use this if you are re-submitting data for specific time. When in doubt, please send an email to Dbk.Submission@cancercare.on.ca for clarification.' with checkboxes for 'Clinic Visit', 'Radiation', 'Systemic', and 'Procedures'. At the bottom is a 'Select File:' field with a 'Browse...' button and an 'Upload' button. A note states: 'Submission for this date range is completed. Please generate my QA reports.' The footer contains the email 'helpdesk@cancercare.on.ca' and copyright information.



Cancer Care Ontario Application Portal

Home Run Application Activity

cancer care ontario action cancer ontario

TEST VERSION Data Book Reporting - Upload Package

PRINT TECHNICAL SUPPORT CONTACT US LOG OFF

UPLOAD HELP

User: [Redacted]
Submitting Hospital: [Redacted]

Start Visit Date: 01/01/2013 [mm/dd/yyyy]
End Visit Date: 01/31/2013 [mm/dd/yyyy]

☐ Submission contains exclusively Surgery Only data (i.e. no visit/activity data)

Select entity to delete any existing data for the current visit date range. Only use this if you are re-submitting data for specific time. When in doubt, please send an email to Dbk.Submission@cancercare.on.ca for clarification.

☐ Clinic Visit
☐ Radiation
☐ Systemic
☐ Procedures

* Select File: [Text Box] Browse...

☐ Submission for this date range is completed. Please generate my QA reports.

Upload

helpdesk@cancercare.on.ca | © Cancer Care Ontario. All rights reserved. [Terms and Conditions](#).

User and **Submitting Hospital** should display your name and hospital. This information confirms you are successfully logged onto the system as the proper user. If the correct name and hospital is not displayed, contact the CCO Service Desk at 1.866.729.9787 or helpdesk@cancercare.on.ca

Start Visit Date and **End Visit Date** indicate the visit date range for your Radiation, Systemic, Clinic Visit and/or Procedure files. These fields can be changed in the **TEST** version of the application in order to allow more flexible testing. In the **PRODUCTION** version, they are display only (except in quarterly resubmission months, or if you have requested & received approval for a special resubmission).

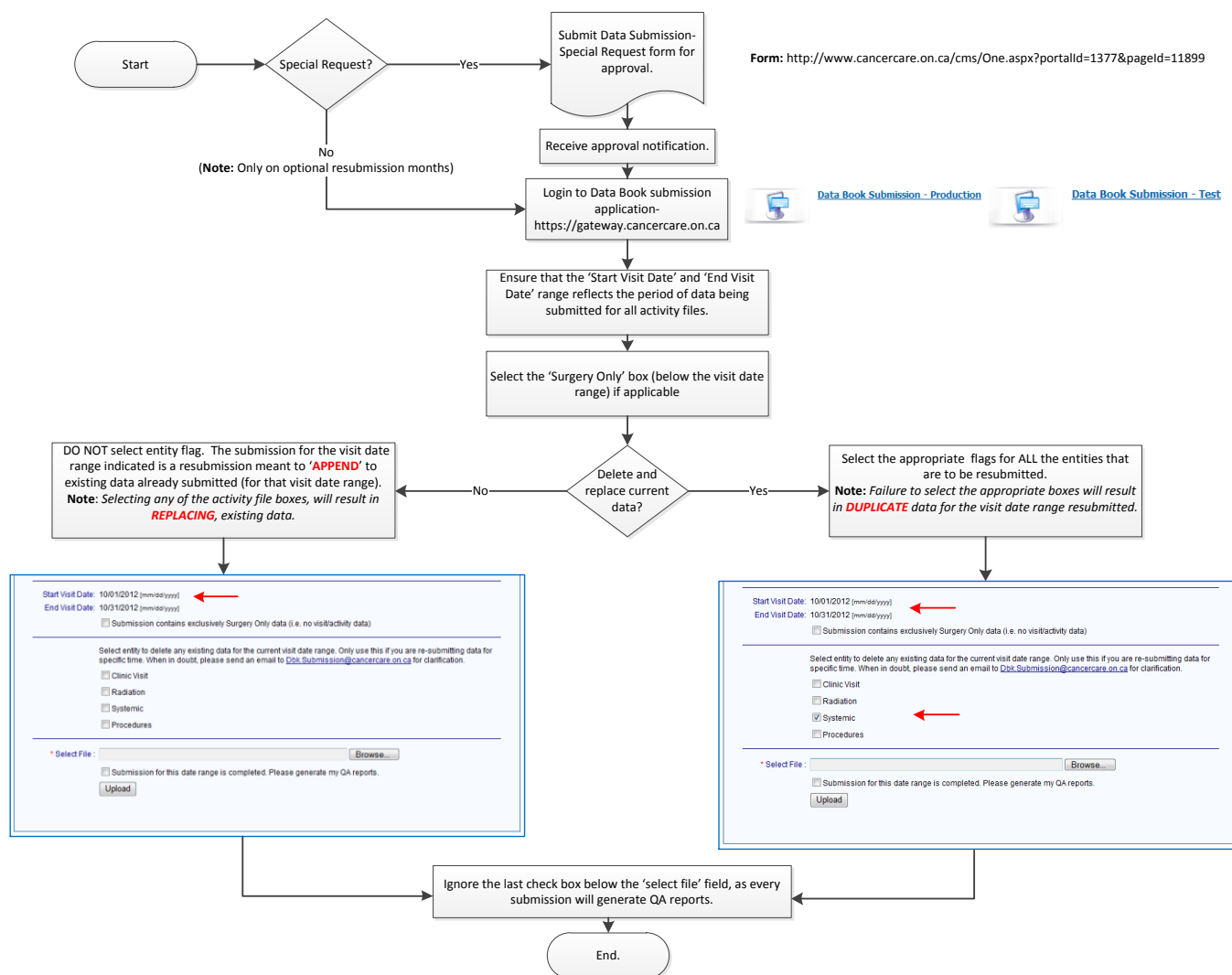
The **Submission contains exclusively Surgery Only data** check box should be clicked if you are making a submission which only includes Patient and Disease data files. This will cause the Visit Date fields to become display only even in TEST, since Visit Date criteria only applies to submissions that include visit/activity data.

The **Clinic Visit, Radiation, Systemic & Procedures** check boxes should be clicked when you are resubmitting data for the Visit Date range indicated above on the screen. This will ensure that the previously submitted data is removed before the new file(s) are loaded. This is especially useful in the **TEST** version of the application, where you may be resubmitting the same date range of data several times in a row for QA/data cleaning purposes. **USE WITH CAUTION**, especially when you are logged into the **PRODUCTION** environment, as deleted data CANNOT be recovered.

Ensure these steps are followed when resubmitting data:

1. Ensure that the 'Start Visit Date' and 'End Visit Date' range reflects the period of data being submitted for all activity files.
2. Select the 'Surgery Only' box (below the visit date range) if applicable.
3. If the submission for the visit date range indicated is a resubmission meant to **'replace'** existing data already submitted (for that visit date range), select the activity files that are to be 'replaced'.
 - a. Failure to select the appropriate boxes will result in DUPLICATE data for the visit date range resubmitted.
4. If the submission for the visit date range indicated is a resubmission meant to **'append'** to existing data already submitted (for that visit date range), **DO NOT** select the boxes.
 - a. Selecting any of the activity file boxes, will result in **REPLACING**, existing data.

ALR Resubmission Process



Kingston/Quinte submission process:

Due to Kingston and Quinte using the same submitting hospital number to report data, there are strict submission guidelines that need to be followed to ensure data from both sites are received correctly.

SCENARIOS	SITE	SUBMITS	DATA	FLAGS
1. Regular monthly Submissions	Kingston	1 st	All data	No flags selected
	Quinte	2 nd	Systemic data	No flags selected
2. Kingston needs resubmission (issue with Systemic data)	Kingston	1 st	Systemic data (or more)	Systemic flag selected (and other activity if also resubmitting)
	Quinte	2 nd	Systemic data	No flags selected
3. Quinte needs resubmission (issue with Systemic data)	Kingston	1 st	Systemic data (or more)	Systemic flag selected (and other activity if also resubmitting)
	Quinte	2 nd	Systemic data	No flags selected
It is important that Quinte NEVER selects the resubmission flags for regular or resubmissions, and that Kingston always submits first for regular and resubmissions. When resubmitting (Kingston or Quinte), Kingston MUST select the appropriate resubmission activity file flags.				

* Select File :

☐ Submission for this date range is completed. Please generate my QA reports.

The **Select File** section allows you to search your computer for the data file to be uploaded. Click the 'Browse' button, and locate the correct file from your computer. Please note that this should be a ZIP file containing only valid Data Book ALR/OCR format files, and named using the naming convention defined in the most recent *CCO Data Book* document.

The **Submission for this date range is completed** is no longer applicable, **QA checks will be generated for each data submission regardless if the check box is selected.**

Once you have completed entry of the applicable criteria, click the **Upload** button. You will receive a message on the screen and via an email indicating if the submission was successful. If it was successful, your data will be loaded and QA reports generated, usually within 1 hour. If it was NOT successful, correct the problem as indicated by the message and resubmit.

3.4 Access to QA reports

Once the QA reports have been generated, an email notification is sent to inform the user of the availability of the reports that can be accessed in the 'file access' directory (or the existing SSL site).

Access via 'File Access' directory on CCO gateway:

